

MISSISSIPPI GAMING COMMISSION

Regular Monthly Meeting
MGC Commission Room
620 North Street, Second Floor
Jackson, Mississippi
December 21, 2017
9:00 a.m.

INVOCATION PLEDGE

I. ADMINISTRATIVE UPDATE

- A. The next regular meeting of the Mississippi Gaming Commission will be held on Thursday, January 25, 2018, at the Jackson offices of the Mississippi Gaming Commission beginning at 9:00 a.m. The deadline for submission of agenda items for this meeting is December 29, 2017.
- B. AP Gaming Holdco, Inc., the registered publicly traded corporation for AGS LLC, has changed its name to PlayAGS, Inc.
- C. Announcement of the Quarterly Meeting between the Mississippi Gaming Commission and the Choctaw Gaming Commission

II. APPROVAL OF MINUTES

- A. November 16, 2017 Minutes – Regular Monthly Meeting

III. GAMING MATTERS

- A. Application for Finding of Suitability – Daniel J. D’Arrigo (Beau Rivage Resorts, LLC and MGM Resorts Mississippi, Inc.)
- B. Application for Finding of Suitability – Michael F. Whitemaine (IOC–Lula Inc.; Rainbow Casino – Vicksburg Partnership, L.P.; and IOC Manufacturing, Inc.)
- C. Request for Approvals - SW Gaming LLC d/b/a Harlow’s Casino Resort & Spa and Magnolia Hill, LLC d/b/a Riverwalk Casino Hotel
 - 1. Pledges of Equity Interests or Securities
 - 2. Imposition of Equity Restrictions including Negative Equity Pledges
- D. Application for Findings of Suitability (AGS LLC)
 - 1. Mr. Victor J. Gallo
 - 2. Mr. Gregg P. Schatzman

- E. Request for Approvals – AGS LLC
 - 1. Request for Approval of Public Offering of PlayAGS, Inc.
 - 2. Request for Approval of Waiver of Legend Requirement
 - 3a. Continuous Approval of Public Offerings and/or Private Placements
 - b. Pledges of Equity Interests or Securities
 - c. Imposition of Equity Restrictions including Negative Equity Pledges
 - d. Guarantee of Securities and Hypothecation of Assets
 - F. Request for Approvals – Natchez Casino OpCo, LLC d/b/a Magnolia Bluffs Casino
 - 1. Transfer of the Equity Interests or Securities of Casino Holding Investment Partners, LLC
 - 2. Issuance of Equity Interests or Securities of Casino Holding Investment Partners, LLC
 - 3. Pledges of Equity Interests or Securities
 - 4. Imposition of Equity Restrictions including Negative Equity Pledges
 - 5. Transfer of the Equity Interests or Securities of Casino Holding Investment Partners, LLC
 - G. Recommendation for a Permit as an Independent Testing Laboratory – Nick Farley and Associates, d/b/a Eclipse Compliance Testing
 - H. Recommendations Regarding Work Permit Hearing Held and Decision Rendered
 - 1. John Bogner
- IV. PUBLIC COMMENTS
- V. CHARITABLE GAMING MATTERS
- VI. PUBLIC COMMENTS
- VII. ADJOURNMENT