

**MISSISSIPPI GAMING COMMISSION**

Regular Monthly Meeting  
MGC Commission Room  
620 North Street, Second Floor  
Jackson, Mississippi  
April 20, 2017  
9:00 a.m.

INVOCATION  
PLEDGE

I. ADMINISTRATIVE UPDATE

- A. The next regular meeting of the Mississippi Gaming Commission will be held on Thursday, May 18, 2017, at the Jackson offices of the Mississippi Gaming Commission beginning at 9:00 a.m. The deadline for submission of agenda items for this meeting is April 28, 2017.

II. APPROVAL OF MINUTES

- A. March 16, 2017 Minutes – Regular Monthly Meeting
- B. February 16, 2017 Minutes – Public Hearing

III. GAMING MATTERS

- A. Application for Finding of Suitability – Mr. Michael D. Rumbolz (Everi Payments Inc. and Everi Games Inc.)
- B. Request for Approvals - Everi Payments Inc. and Everi Games Inc.
  - 1. Pledges of Equity Interests or Securities
  - 2. Imposition of Equity Restrictions Including Negative Equity Pledges
- C. Application for Finding of Suitability – Mr. Eric F. Skrmetta (BTN, LLC d/b/a Boomtown Casino Biloxi)
- D. Recommendation for Licensure as a Manufacturer – Pockaj d.o.o
- E. Application for Finding of Suitability – Mr. Renato Ascoli (IGT, IGT Canada Solutions ULC)

- F. Application for Finding of Suitability (IOC-Lula, Inc.; IOC Manufacturing, Inc.; and Rainbow Casino-Vicksburg Partnership, L.P.)
  - 1. Mr. Anthony L. Carano - (Eldorado Resorts, Inc.)
  - 2. Mr. Donald L. Carano - (Eldorado Resorts, Inc.)
  - 3. Mr. Gary L. Carano - (Eldorado Resorts, Inc.)
  - 4. Mr. Gene R. Carano – (Eldorado Resorts, Inc.)
  - 5. Mr. Raymond J. Poncia, Jr. - (Hotel Casino Management, Inc.)
  - 6. Mr. Thomas Reeg – (Eldorado Resorts, Inc.)
  - 7. Mr. David P. Tomick – (Eldorado Resorts, Inc.)
  
- G. Request for Approvals – IOC – Lula, Inc. d/b/a Isle of Capri Casino Entertainment Resort; Rainbow Casino–Vicksburg Partnership, L.P. d/b/a Lady Luck Casino; and IOC Manufacturing, Inc.
  - 1. Registration of Eldorado Resorts, Inc. as a Publicly Traded Corporation of each of IOC – Lula, Inc.; Rainbow Casino-Vicksburg Partnership, L.P.; and IOC Manufacturing, Inc.
  - 2. Proposed Acquisition of Control of each of IOC – Lula, Inc.; Rainbow Casino-Vicksburg Partnership, L.P.; and IOC Manufacturing, Inc.
  - 3. De-Registration of Isle of Capri Corporation as a Publicly Traded Corporation of each of IOC – Lula, Inc.; Rainbow Casino-Vicksburg Partnership, L.P.; and IOC Manufacturing, Inc.
  - 4. Registration of Eagle II Acquisition Company LLC as a Holding Company of each of IOC – Lula, Inc.; Rainbow Casino-Vicksburg Partnership, L.P.; and IOC Manufacturing, Inc.
  - 5. Finding of Suitability of Recreational Enterprises, Inc. as a Greater than 5% Shareholder of Eldorado Resorts, Inc.
  - 6. Finding of Suitability of Hotel Casino Management, Inc. as a Greater than 5% Shareholder of Eldorado Resorts, Inc.
  - 7. Finding of Suitability of GFIL Holding, LLC as a Greater than 5% Shareholder of Eldorado Resorts, Inc.

8. Request for Waiver of Legend Requirement
  - 9a. Continuous Approval of Public Offerings and/or Private Placements
  - 9b. Pledges of Equity Interests or Securities
  - 9c. Imposition of Equity Restrictions including Negative Equity Pledges
  - 9d. Guarantee of Securities and Hypothecation of Assets
  10. Pledges of Equity Interests or Securities
  11. Imposition of Equity Restrictions Including Negative Equity Pledges
- H. Request for Approvals – RIH Acquisitions MS I, LLC d/b/a Resorts Tunica and RIH Acquisitions MS II, LLC d/b/a Bally’s Saloon, Hotel & Gambling Hall
1. Approval of the Transfer of the Equity Interests or Securities of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  2. Approval of the Transfer of Call Rights of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  3. Approval of the Exercise of Call Rights of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  4. Registration of Penn Tenant, LLC as a Holding Company of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  5. De-Registration of RL Tunica Holdings, LLC as a Holding Company of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  6. Registration of Penn National Gaming, Inc. as a Publicly Traded Corporation of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  7. Finding of Suitability of Gaming and Leisure Properties, Inc. as a Landlord of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
  8. Finding of Suitability of GLP Capital, L.P. as a Landlord of each of RIH Acquisitions MS I, LLC and RIH Acquisitions MS II, LLC
- I. Recommendations Regarding Work Permit Hearing Held and Decision Rendered
1. Kevious Noble

J. Recommendation Regarding Unanimous Approval Request - Work Permit Application

1. Josie L. Green
2. Denise Harper

K. Recommendation Regarding Player Dispute Hearing Held and Decision Rendered on February 21, 2017, in Jackson, Mississippi- Geraldine Southwell vs. Treasure Bay, LLC d/b/a Treasure Bay Casino

L. Recommendation Regarding Player Dispute Hearing Held and Decision Rendered on February 21, 2017, in Jackson, Mississippi- Willie Holloway vs. Gulfside Casino Partnership d/b/a Island View Casino Resort

IV. PUBLIC COMMENTS

V. CHARITABLE GAMING MATTERS

A. Recommendation for Approval of Licensure – Thirty-Six Months

1. Midtown Partners, Inc.
2. Pascagoula Lodge NO. 1120 Benevolent & Protective Order of the Elks

VI. PUBLIC COMMENTS

VII. ADJOURNMENT