MISSISSIPPI GAMING COMMISSION
Regular Monthly Meeting
MGC Commission Room
620 North Street, Second Floor
Jackson, Mississippi
June 18, 2015
9:00 a.m.

I.   INVOCATION
      PLEDGE

      A.   Administrative Update

            1.   The next regular meeting of the Mississippi Gaming Commission
                  will be held on Thursday, July 23, 2015 beginning at 9:00 a.m. at
                  the Jackson offices of the Mississippi Gaming Commission. The
                  deadline for submission of agenda items for this meeting is June
                  30, 2015.

            2.   On June 25, 2015 the Most Holy Trinity Catholic Church is
                  relocating their charitable bingo location from the Diamondhead
                  Country Club to The Most Holy Trinity Catholic Church, 9062
                  Kiln DeLisle Road, Pass Christian, MS.

      B.   Announcement of the Quarterly Meeting between the Mississippi Gaming
            Commission and the Choctaw Gaming Commission

II.   A.   APPROVAL OF MINUTES

            1.   May 28, 2015

III. GAMING MATTERS

      A.   Application for Finding of Suitability - Ameristar Casino Vicksburg, Inc. d/b/a
            Ameristar Casino Hotel Vicksburg

            1.   Michael J. Parenton

      B.   Recommendation for Licensure – Legends Gaming of Mississippi, LLC d/b/a
            DiamondJacks Casino & Hotel

C. Request for Approvals – Natchez Casino OpCo, LLC d/b/a Magnolia Bluffs Casino

    1. Pledges of Equity Interests or Securities

    2. Imposition of Equity Restrictions Including Negative Equity Pledges

    3. Issuance of Equity Interests or Securities

D. Request for Approvals - Bally Gaming, Inc. and WMS Gaming Inc.

    1. Approval of the Merger of WMS Industries Inc. with and into Bally Technologies, Inc.

    2. De-Registration of WMS Industries Inc. as a Holding Company of WMS Gaming Inc.

    3. Registration of Bally Technologies, Inc. as a Holding Company of WMS Gaming Inc.

    4. Approval of the Merger of Alliance Holding Company with and into Bally Gaming International, Inc.

    5. De-Registration of Alliance Holding Company as a Holding Company of Bally Gaming, Inc.

    6. Approval of the Merger of Bally Gaming International, Inc. with and into Bally Gaming, Inc.

    7. De-Registration of Bally International, Inc. as a Holding Company of Bally Gaming, Inc.

    8. Approval for Bally Technologies, Inc. to Contribute the Stock of WMS Gaming Inc. to Bally Gaming, Inc.

    9. Registration of Bally Gaming, Inc. as a Holding Company of WMS Gaming Inc.

    10. Approval of the Merger of WMS Gaming Inc. with and into Bally Gaming, Inc.

    11. De-Registration of Bally Technologies, Inc. as a Holding Company of WMS Gaming Inc.

        12.   De-Registration of Bally Gaming, Inc. as a Holding Company of WMS Gaming Inc.

        13.   Approval for the Surrender of the Manufacturer and Distributor License and the Wide Area Progressive Operator License of WMS Gaming Inc.

E.   Request for Approvals – Bally Gaming, Inc.

        1.   Recommendation for Licensure as a Manufacturer and Distributor

        2.   Recommendation for Licensure as a Multi-Site Wide Area Progressive Operator

F.   Application for Finding of Suitability – DEQ Systems Corp.

        1.   Joseph E. Bertolone

G.   Recommendation for Licensure as a Manufacturer and Distributor – DEQ Systems Corp.

H.   Recommendation for Licensure – Silver Slipper Casino Venture LLC d/b/a Silver Slipper Casino

I.   Recommendation Regarding Unanimous Approval Request - Work Permit Application

        1.   Shelisha L. King

J.   Recommendation Regarding Unanimous Approval Request - Work Permit Application

        1.   Kimberly N. Byrd

        2.   Heidi C. Pinto

K.   Request for Approvals – Gaming Partners International USA, Inc. and Gaming Partners International SAS

        1.   Pledges of Equity Interests or Securities

        2.   Imposition of Equity Restrictions Including Negative Equity Pledges

IV.   PUBLIC COMMENTS

V.   CHARITABLE GAMING MATTERS

A.   Recommendation for Approval of Licensure – Thirty-six Months

CHARITABLE ORGANIZATION	ADDRESS
Mississippi Community Education Center	1709 Battleground Drive Iuka, MS 38852

B.   Recommendation for Approval of Manufacturer Licensure – Twelve Months

MANUFACTURER	ADDRESS
E-Max Gaming Corporation	9900 Clinton Road Cleveland, OH 44144

VI.   PUBLIC COMMENTS

VII.   ADJOURNMENT