

MISSISSIPPI GAMING COMMISSION

Special Interim Meeting
1141 Bayview Ave, Suite 301
Biloxi, MS 39530
September 14, 2017
10:00 A.M.

I. GAMING MATTERS

- A. Request for Approvals – Riverboat Corporation of Mississippi d/b/a Golden Nugget Biloxi Hotel and Casino
1. Registration of Golden Nugget, Inc. as a Holding Company of Riverboat Corporation of Mississippi
 2. Registration of Landry’s Gaming, Inc. as a Holding Company of Riverboat Corporation of Mississippi
 3. Request for Approval of the Transfer of the Equity Interests or Securities of Riverboat Corporation of Mississippi
 4. Request for Approval of the Transfer of the Equity Interests or Securities of Golden Nugget Biloxi, Inc.
 5. Request for Approval of the Transfer of the Equity Interests or Securities of Riverboat Corporation of Mississippi
 6. Request for Approval of the Transfer of the Equity Interests or Securities of Golden Nugget Biloxi, Inc.
 7. Pledges of Equity Interests or Securities in Connection with the Credit Facility
 8. Imposition of Equity Restrictions Including Negative Equity Pledges in Connection with the Credit Facility

II. PUBLIC COMMENTS

III. ADJOURNMENT