

Mississippi Gaming Commission
Regular Monthly Meeting
MGC Commission Room
620 North Street, Second Floor
Jackson, Mississippi
October 21, 2021
9:00 a.m.

INVOCATION
PLEDGE

I. ADMINISTRATIVE UPDATE

- A. The next regular meeting of the Mississippi Gaming Commission will be held on Thursday, November 18, 2021, at the Jackson offices of the Mississippi Gaming Commission at 9:00 a.m. The deadline for submission of agenda items for this meeting is October 31, 2021.

II. APPROVAL OF MINUTES

- A. September 16, 2021 Regular Monthly Meeting

III. GAMING MATTERS

- A. Application for Finding of Suitability – Mr. John Francis Acres (Acres Manufacturing Company)
- B. Request for Licensure as a Manufacturer and Distributor – Acres Manufacturing Company
- C. Application for Finding of Suitability – Mrs. Felicia Rae Hendrix (BSLO, LLC/Hollywood Casino Gulf Coast, BTN, LLC/Boomtown Casino Biloxi, HWCC-Tunica, LLC/Hollywood Casino-Tunica, RIH Acquisitions MS II, LLC/1st Jackpot Casino, PNK Vicksburg, LLC/Ameristar Casino Vicksburg and Penn Sports Interactive, LLC)
- D. Request for Licensure as a Manufacturer and Distributor – Crown MS Gaming Inc.

- E. Request for Approvals – Crown MS Gaming Inc. and SBTech Malta Limited
 - 1. Transfer of the Equity Interests or Securities of SBTech (Global) Limited
 - 2. Registration of DraftKings Inc. (DE) as a Holding Company of SBTech Malta Limited
 - 3. Registration of New Duke Holdco, Inc. as a Publicly Traded Corporation of Crown MS Gaming Inc. and SBTech Malta Limited
 - 4. Proposed Acquisition of Control of DraftKings Inc., DraftKings Inc. (DE), Crown Gaming Inc., Crown MS Gaming Inc., SBTech (Global) Limited and SBTech Malta Limited by New Duke Holdco, Inc.
 - 5. Request for Waiver of Legend Requirement
 - 6a. Continuous Approval of Public Offerings and/or Private Placements
 - b. Pledges of Equity Interests or Securities
 - c. Imposition of Equity Restrictions including Negative Equity Pledges
 - d. Guarantee of Securities and Hypothecation of Assets
 - 7. Finding of Suitability of Duke Merger Sub, Inc. to Merge with and into DraftKings Inc.
 - 8. De-Registration of DraftKings Inc. as a Publicly Traded Corporation of Crown MS Gaming Inc. and SBTech Malta Limited
 - 9. Registration of DraftKings Inc. as a Holding Company of Crown MS Gaming Inc. and SBTech Malta Limited
- F. Application for Finding of Suitability – Mrs. Kate Claire Lowenhar-Fisher (Everi Payments Inc. and Everi Games Inc.)

- G. Request for Approvals - Natchez Casino OpCo, LLC d/b/a Magnolia Bluffs Casino
 - 1. Request for Licensure of Natchez Casino OpCo, LLC as an Operator
 - 2. Registration of Each of Natchez Riverside Entertainment, LP and R&R Capital Funding, LLC as a Holding Company of Natchez Casino OpCo, LLC
 - 3. Finding of Suitability of Premier Gaming Group, Inc. as a Greater than 5% Equity Owner of Natchez Casino OpCo, LLC
 - H. Request for Licensure as a Manufacturer and Distributor – NYX Digital Gaming (USA) LLC
 - I. Request for Approvals – Sports Information Services Limited
 - 1. Request for Licensure as a Manufacturer and Distributor – Sports Information Services Limited
 - 2a. Continuous Approval of Public Offerings and/or Private Placements
 - b. Pledges of Equity Interests or Securities
 - c. Imposition of Equity Restrictions including Negative Equity Pledges
 - d. Guarantee of Securities and Hypothecation of Assets
 - J. Request for Approval for Transfer of Equity Interests or Securities of Treasure Bay Gaming & Resorts, Inc. – Treasure Bay L.L.C. d/b/a Treasure Bay Casino
 - K. Application for Finding of Suitability – Mr. Jonathan Walker Jones (Grand Casinos of Biloxi, LLC/Harrah’s Gulf Coast)
- IV. PUBLIC COMMENTS - GAMING MATTERS
- V. CHARITABLE GAMING MATTERS
- A. Request for Approval of Licensure – Manufacturer – Twelve Months - Arrow International, Inc.
 - B. Request for waiver of the three-year history of charitable activity – Mississippi Education Development & Scholarship Foundation

VI. PUBLIC COMMENTS - CHARITABLE GAMING MATTERS

VII. ADJOURNMENT